An Introduction to Inheritance Theory

by Nemecio R. Chavez, Jr.

Talk Overview

- **What's human reasoning?**
- **What's so special about commonsense reasoning?**
- **Inheritance Theory, an alternative model for representing common sense.**
- **Conclusion.**

Defining Human Reasoning

- **A common definition involves two categories, deduction and induction.**

Gaby is crying. *(1)*

Someone is crying.

Gaby is crying. *(2)*

Everyone is crying.

Gaby is crying. *(3)*

The sun is shining.

Defining Human Reasoning (continued)

- **An alternative definition is the *strict* and *loose* views of reasoning.**
- **What do the previous definitions have in common?**
- **Are there other definitions?**

Defining Human Reasoning (continued)

- **Consider the following framework of reasoning:**

$$y = F(x) \tag{4}$$

Defining Human Reasoning (continued)

- **Now consider the expanded framework below:**

$$y = F(x, k) \tag{5}$$

Defining Human Reasoning (continued)

- **Reasoning can also be defined as *Weak*, based on $y = F(x)$, and *Strong*, based on $y = F(x, k)$, methods.**

- **Where does *analogical reasoning* (structural alignment) fit in?**

Commonsense Reasoning

- **What is it?**

  Grapes are fruit.
  Bananas are fruit.
  Onions are neither grapes nor bananas.

Commonsense Reasoning

- **But what if we later learned more information?**

  Grapes are fruit.
  Bananas are fruit.
  Onions are neither grapes nor bananas.
  Onions are herbs.

Commonsense Reasoning (continued)

- **The ability to reason with incomplete information and to change our minds (non-monotonic reasoning).**

- **How can we formalize it?**

Commonsense Reasoning (continued)

- **Mathematical logic was devised to formalize precise facts and correct reasoning.**

Grapes are fruit.
Bananas are fruit.
Onions are neither grapes nor bananas.

$$\forall x.(grapes(x) \Rightarrow fruit(x)) \quad (6)$$
$$\forall x.(bananas(x) \Rightarrow fruit(x)) \quad (7)$$
$$\forall x.(onions(x) \Rightarrow \neg(grapes(x) \vee bananas(x))) \quad (8)$$

Commonsense Reasoning (continued)

- **Mathematical logic is monotonic in nature.**

$$\textit{if } \Phi \vdash \alpha \textit{ and } \Phi \subseteq \psi\textit{, then } \psi \vdash \alpha. \qquad (9)$$

Commonsense Reasoning (continued)

- **Why give a computer commonsense?**
- **How are computers endowed *with commonsense?***
- ***Default Logic,* Circumscription, *Closed World Assumption*, and *Inheritance Theory* provide a means for representing commonsense reasoning.**

Commonsense Reasoning (continued)

- **An example of reasoning with *default reasoning*.**

knowledge base:

$$has(menu, enchiladas) \tag{10}$$
$$has(menu, mole)$$

defaults rules:

$$\frac{has(menu, enchiladas) : M(order(enchiladas))}{order(enchiladas)} \tag{11}$$

$$\frac{has(menu, mole) : M(order(mole))}{order(mole)} \tag{12}$$

Commonsense Reasoning (continued)

- **Reasoners are generally divided into two categories: *skeptical* and *credulous*.**

Inheritance Theory

- **An *Inheritance Network* or *Inheritance Hierarchy* is a directed acyclic graph.**

- **Reasoning is done using a *Path-Based* approach.**

Inheritance Theory (continued)

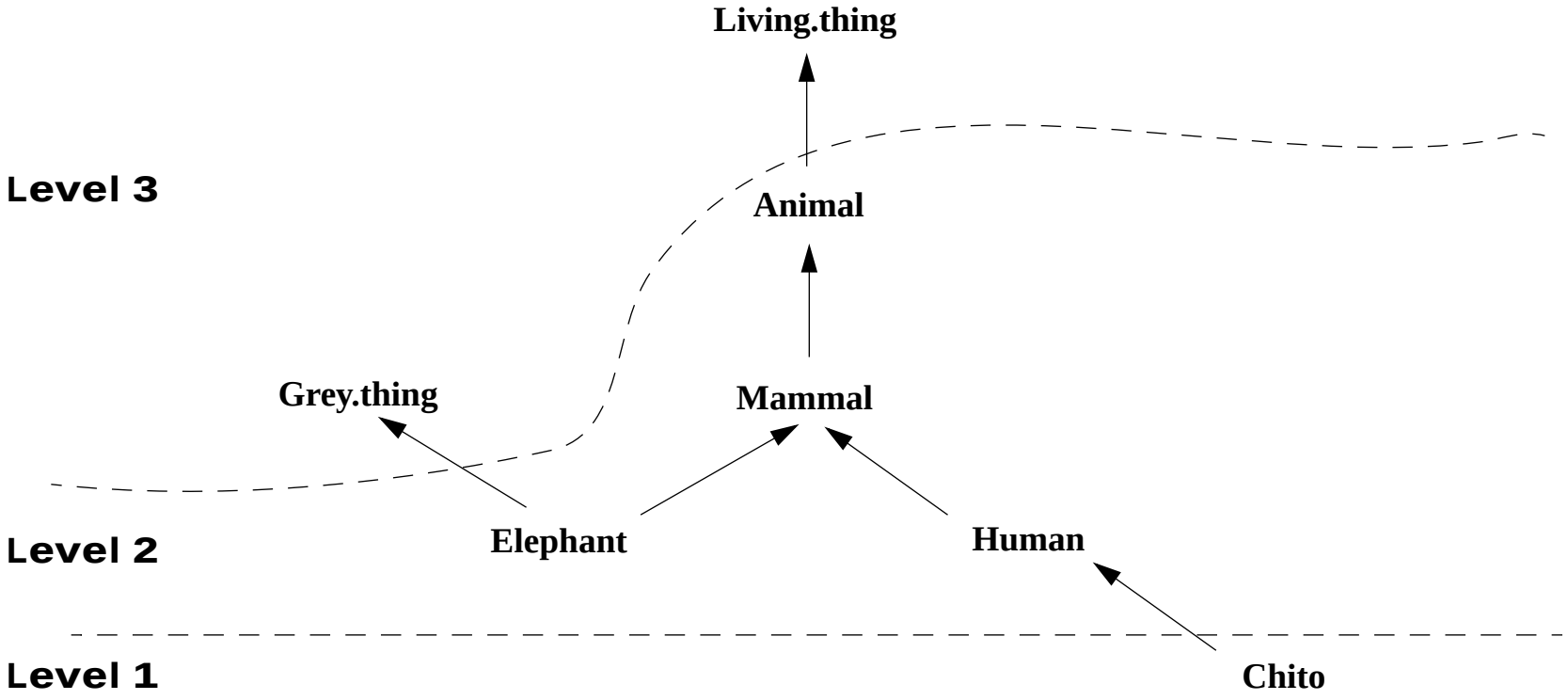

FIGURE 1: An Inheritance Hierarchy has three conceptual levels.

Inheritance Theory (continued)

- **Common Terminology: is a, is not a, negative links, positive links, polarity of a path, inheritable, un-inheritable, etc.**

FIGURE 2: Two simple Inheritance Hierarchies.

Inheritance Theory (continued)

- **Negative paths introduce complications analogous to introducing negation in logic programs.**

- **The *principle of specificity*, more specific information should override less specific information.**

Inheritance Theory: Exceptions

- **An exception is the negation of an inheritable structural link in a hierarchy.**

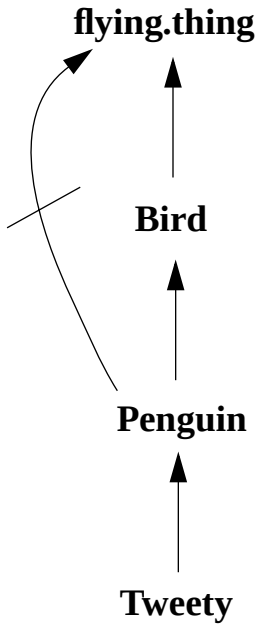

FIGURE 3: An Inheritance Hierarchy with an exception.

Inheritance Theory: Redundancy

- **Redundant links can cause side effects.**

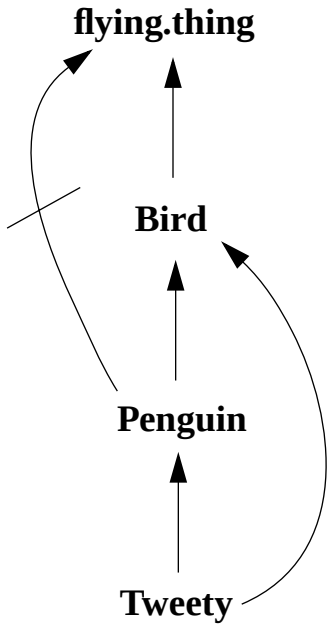

FIGURE 4: An Inheritance Hierarchy containing a redundant link.

Inheritance Theory: Ambiguity

- **Is Nixon a pacifist or not?**

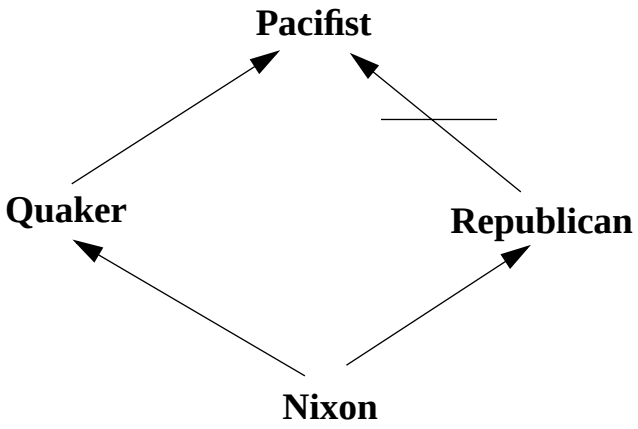

FIGURE 5: An ambiguous Inheritance Hierarchy.

Inheritance Theory: Ambiguity (cont.)

- **What's a doctor to do?**

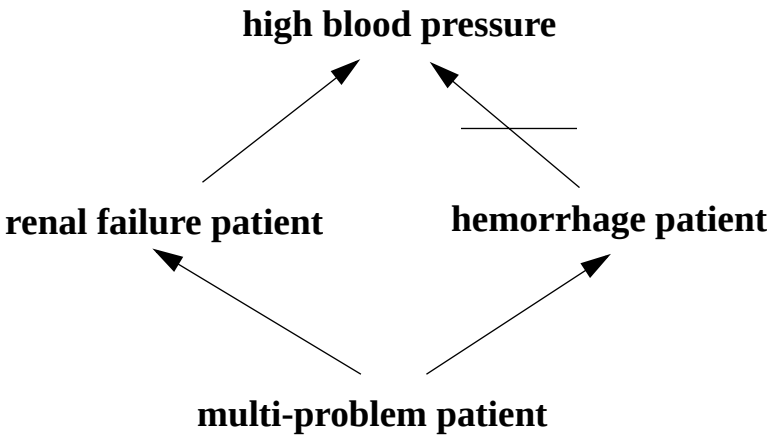

FIGURE 6: An Inheritance Hierarchy with evidence-based properties.

Inheritance Theory: Concatenation

- ***Downward concatenation*** **in a hierarchy with the sequence of links** $x_1 \rightarrow x_2 \rightarrow \ldots \mid\!\rightarrow x_n$ **will permit the path** $x_1 \rightarrow x_n$ **or** $x_1 \not\rightarrow x_n$ **only if** $x_2 \rightarrow x_n$ **or** $x_2 \not\rightarrow x_n$ **are permitted respectively.**

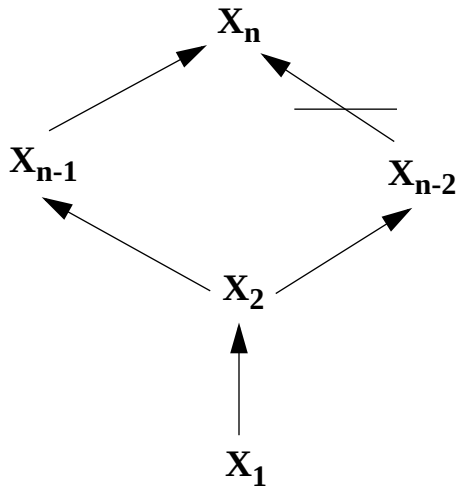

FIGURE 7: Example Inheritance Hierarchy.

Inheritance Theory: Concatenation (cont.)

- ***Upward concatenation*** **in a hierarchy with the sequence of links** $x_1 \rightarrow x_2 \rightarrow \ldots \mapsto x_n$ **will permit the path** $x_1 \rightarrow x_n$ **or** $x_1 \not\rightarrow x_n$ **only if** $x_1 \rightarrow x_{n-1}$ **or** $x_1 \not\rightarrow x_{n-2}$ **respectively.**

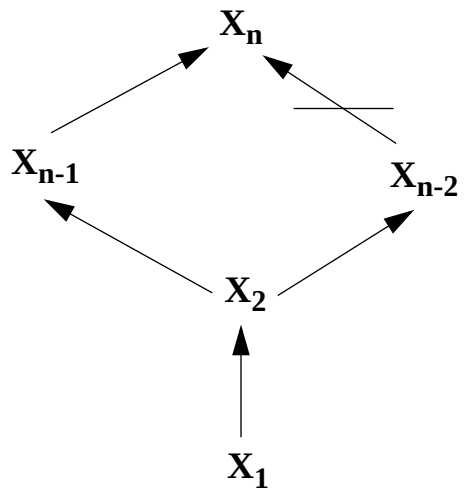

FIGURE 8: Example Inheritance Hierarchy.

Inheritance Theory: Reasoners

- **What about *Credulous* and *Skeptical* reasoners?**

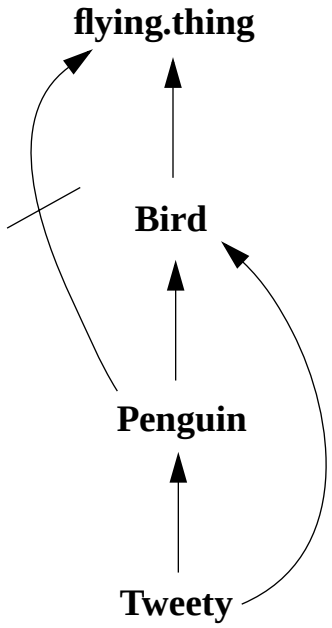

FIGURE 9: An Inheritance Hierarchy for Tweety the land loving bird.

Inheritance Theory: Pre-emption

- ***Pre-emption*** **supports the idea that more specific information should override less specific information.**

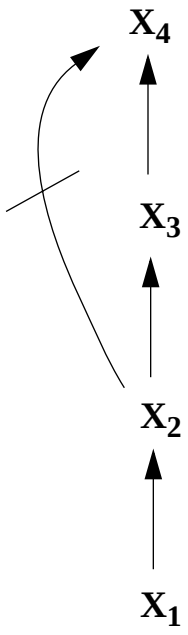

FIGURE 10: An example Inheritance Hierarchy.

Inheritance Theory: Pre-emption (cont.)

- ***On-path Pre-emption*, a path may pre-empt another only if the pre-empted path contains a redundant link that would short circuit part of the pre-emptor.**

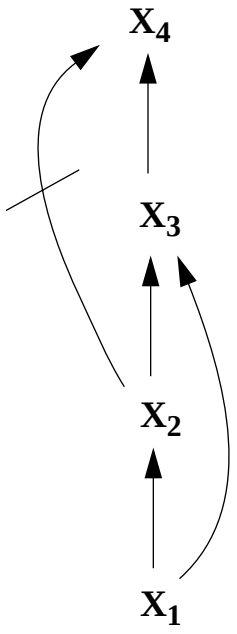

FIGURE 11: An example Inheritance Hierarchy demonstrating on-path pre-emption.

Inheritance Theory: Pre-emption (cont.)

- ***Off-path Pre-emption*, if no redundant link exists or if the redundant link is interrupt by another node, a path that explicitly gives information overrides non-explicit paths.**

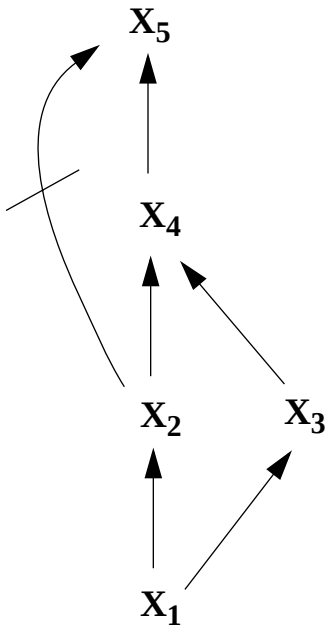

FIGURE 12: An example Inheritance Hierarchy demonstrating off-path pre-emption.

Inheritance Theory: Directions of Reasoning

- There are ***Skeptical Downward/Upward Reasoners*** and ***Credulous Downward/Upward Reasoners***.

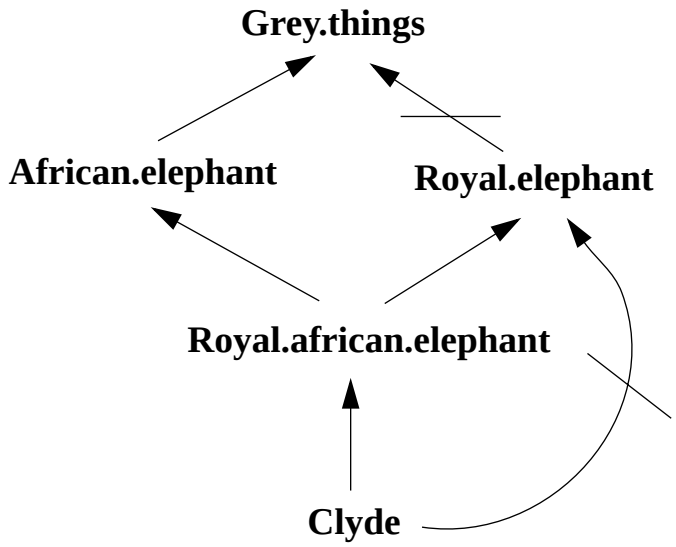

FIGURE 13: Directions of Path-Based Reasoning.

Inheritance Theory: Directions of Reasoning

- **A Skeptical Downward Reasoner would generate no extension.**

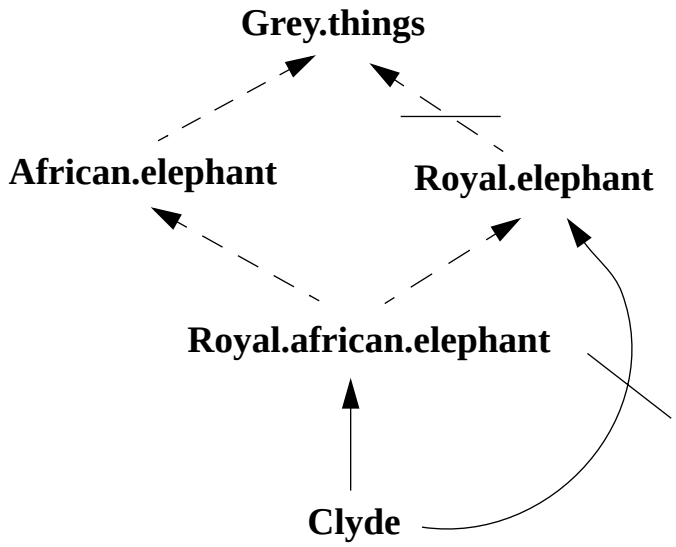

FIGURE 14: Directions of Path-Based Reasoning.

Inheritance Theory: Directions of Reasoning

- **A Skeptical Upward Reasoner would generate the following extension.**

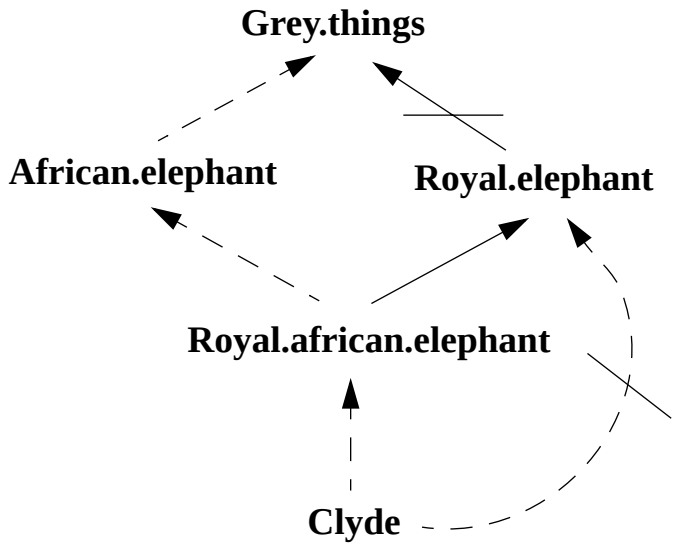

FIGURE 15: Directions of Path-Based Reasoning.

Inheritance Theory: Directions of Reasoning

- **A Credulous Downward Reasoner would generate the following extension.**

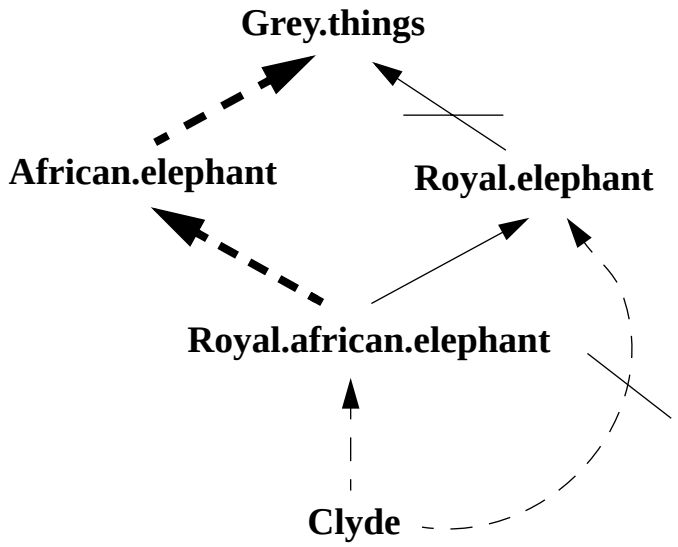

FIGURE 16: Directions of Path-Based Reasoning.

Inheritance Theory: Directions of Reasoning

- **A Credulous Upward Reasoner would generate two extensions. One would be:**

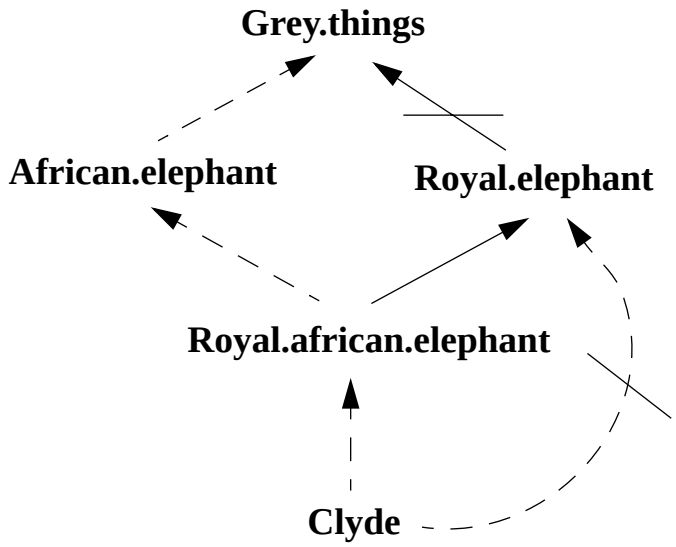

FIGURE 17: Directions of Path-Based Reasoning.

Inheritance Theory: Directions of Reasoning

- The other extension would be:

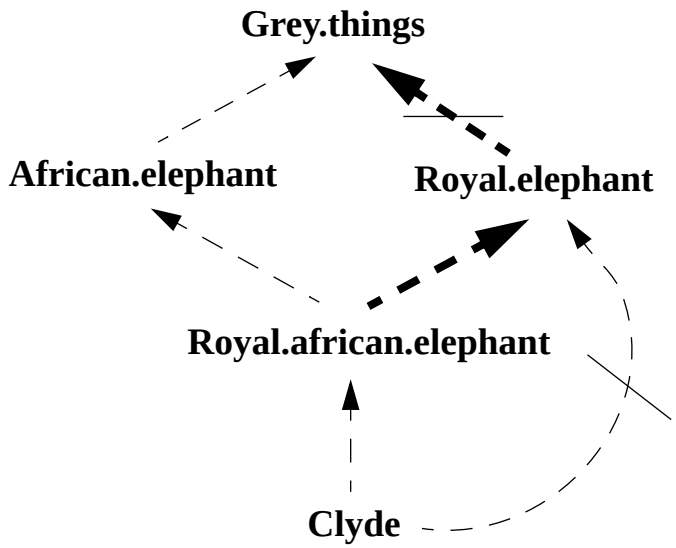

FIGURE 18: Directions of Path-Based Reasoning.

Inheritance Theory: Mistaken Folk Theorem

- **Translating a hierarchy into first-order logic isn't necessarily done on a link by link basis.**

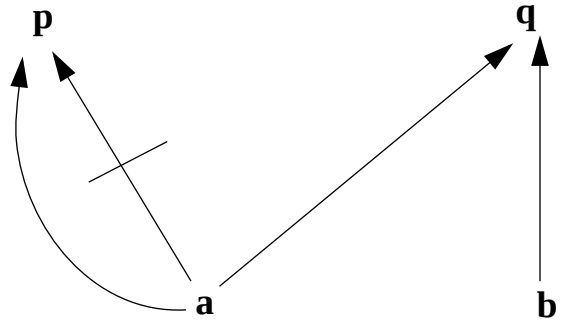

FIGURE 19: Folk Theorem Counterexample.

Inheritance Theory: Ambiguity

- **How does it apply to credulous or skeptical reasoners?**

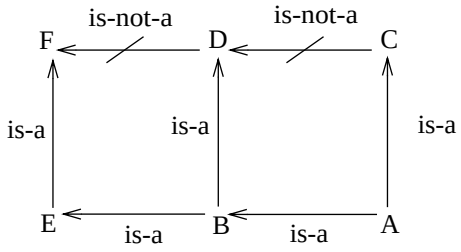

FIGURE 20: Inheritance Hierarchy with Ambiguity.

Inheritance Theory: Ambiguity (Continued)

- ***Ambiguity Blocking Inheritance*** **hopes to stop ambiguity at a later time.**

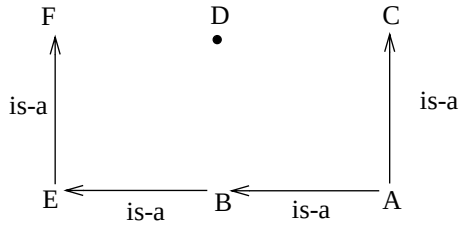

FIGURE 21: Ambiguity Blocking Inheritance applied to Figure 1.

Inheritance Theory: Ambiguity (Continued)

- ***Ambiguity Propagation Inheritance*** **takes the point of view that no real choice can be made.**

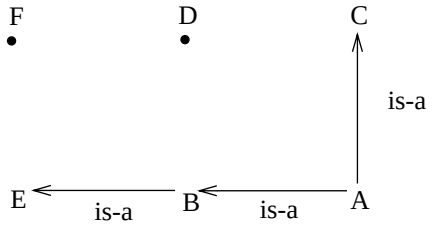

FIGURE 22: Ambiguity Propagation Inheritance applied to Figure 1.

Inheritance Theory: Expressiveness

- **Consider the following figure:**

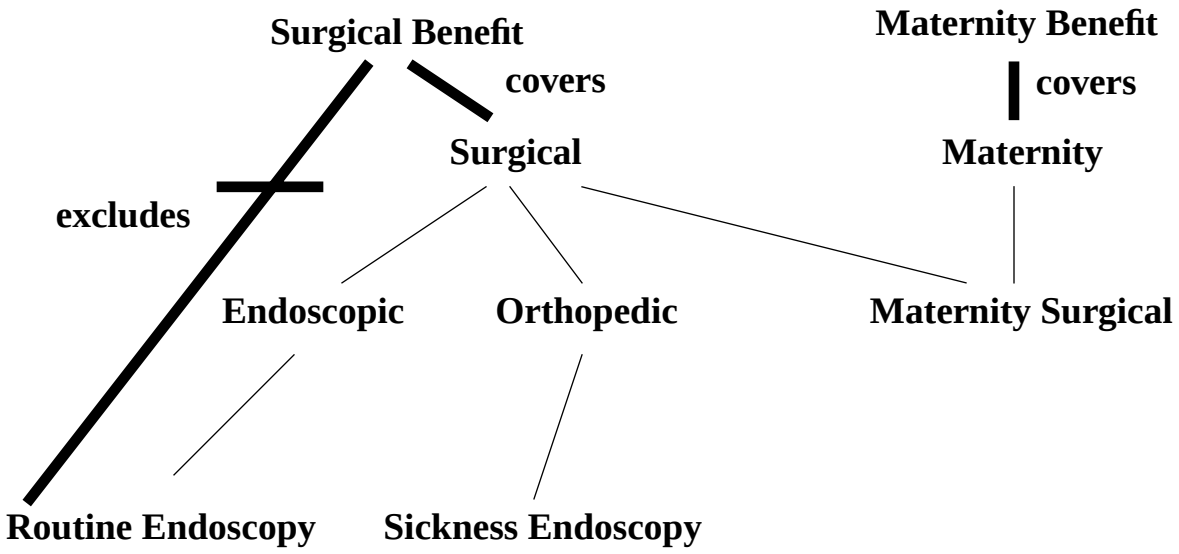

FIGURE 23: An example insurance coverage graph.

Inheritance Theory: Expressiveness (Cont.)

- **Reification yields the following hierarchy.**

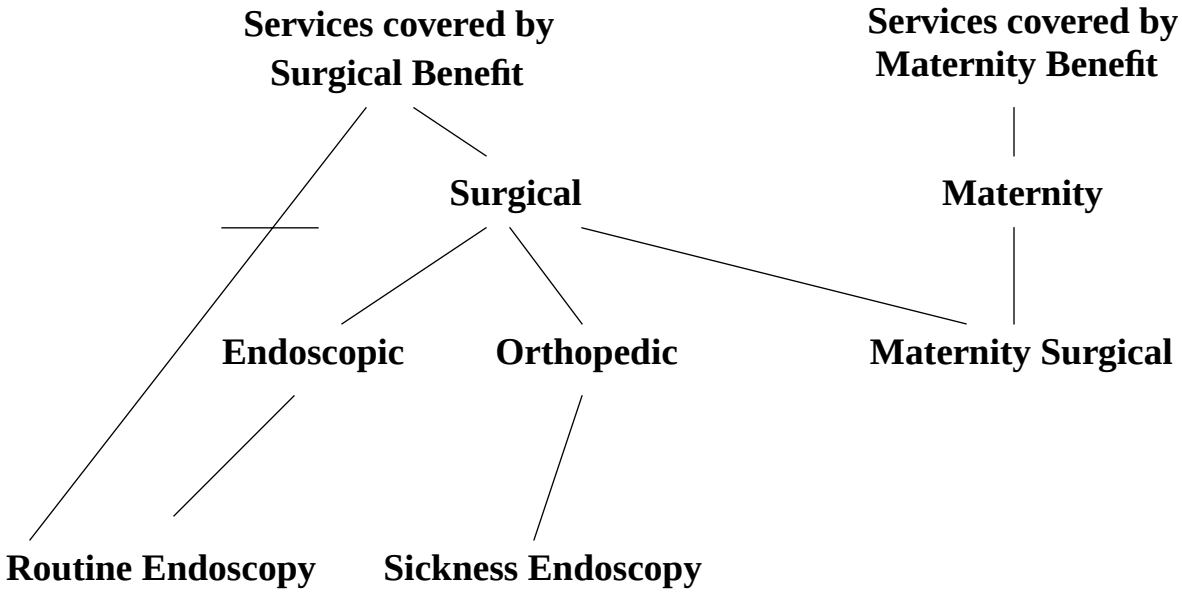

FIGURE 24: An example insurance coverage graph.

Inheritance Theory: Expressiveness (Cont.)

- **There is co-pay of 20% for diagnostic services.**

- **Patients in Drug Rehabilitation programs lose all rehab benefits for a year if they are non-compliant.**

Inheritance Reasoning: Techniques

- NETL (Fahlman, 1979)
- FRL (Robert, 1977)
- TINA (Touretzky, 1984)
- TMOIS (Touretzky, 1986)
- EIR (Al-Asady,1993)

Conclusion

- **The cost of commonsense reasoning.**

TABLE 1:The Complexity of Default Logic.

	Restrictions	Task	Complexity	Reference
1.	Propositional semi-normal default rules	Extension Finding	$\Sigma_2^P - complete$	[34], [35], [36]
2.	Propositional rules	Credulous Reasoning	$\Sigma_2^P - complete$	[34], [35]
3.	Propositional normal default rules with no *Pre-requisite*	Skeptical Reasoning	$\Pi_2^P - complete$	[34], [35]
4.	First-order rules	Credulous Reasoning	Not recursively enumerable	[8]

Conclusion (Continued)

- **The *Frame Problem*, the complication of what needs to change in the representation when new information is received.**

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